



MONTGOMERY FAMILY FUND

GRANT APPLICATION

Due: Friday, December 13, 2024

The Montgomery Family Fund honors Allen Montgomery, an Owosso High School biology teacher who will always be remembered by his students as a tennis enthusiast who carried racquets in the trunk of his car and would provide one to any student showing interest.

The purpose of this fund is to award grants for programs or projects that will benefit conservation, recreation, the arts, or people with special needs in Shiawassee County.

Grants are awarded to qualifying organizations including non-profits that are tax-exempt under Section 501(c)(3) of the Internal Revenue Code, schools, municipalities, and other governmental entities that serve a charitable purpose.

| | |
|-----------------------------|--|
| Date: | |
| Legal Name of Organization: | |
| Street Address: | |
| City, State, Zip: | |
| Phone: | |
| Website: | |
| Tax ID Number: | |
| Grant Amount Requested: | |
| CONTACT INFORMATION | |
| Name: | |
| Phone: | |
| Email: | |



GRANT APPLICATION NARRATIVE

Please **attach a narrative** answering the following questions. Be as clear as possible when describing your proposed project.

1. What equipment or program will the requested grant money be used for? Please describe.
2. What is the timetable for implementation of this project?
3. What outcomes do you hope to achieve with this project? How will you evaluate the success of the project?

Authorized Signature

Title

Today's Date: _____

REQUIRED ATTACHMENTS

1. Project Budget - be specific about how grant funds will be spent if awarded
2. IRS determination letter or proof of the organization's structure
3. Current list of governing body and officers of the organization
4. Most recent financial statements or tax return of the organization
5. Include a list of other partners (if any) in the project and their roles
6. For Student/School Organizations Only:
 - a. List of officers of the student organization and adult advisor/coach
 - b. Letter of support from the school principal or superintendent

FINAL CHECKLIST

Before submitting your application, be sure you have included the following:

- Grant application form (pages 1 and 2)
- Narrative
- Required attachments



SHIAWASSEE

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Return completed grant application and required documents to:

Please submit the grant application and the following required information to the Foundation office by the deadline. In order to receive consideration for grant funding, applications must be complete and include all required documentation. **Applications may be mailed, emailed, or delivered in person;** the Foundation does not accept faxed applications. It is the applicant's responsibility to confirm receipt of the application.

By Mail: **Shiawassee Community Foundation**
P.O. Box 753
Owosso, MI 48867

(Must be postmarked no later than December 13, 2024)

In Person: **Shiawassee Community Foundation**
217 N. Washington Street, Suite 104
Owosso, MI 48867

Office hours are Mon, Wed, Thurs: 9am-4pm
Tue & Fri: By Appointment

By Email: **apps@shiacf.org**

Please direct questions to Kim Renwick at
(989) 725-1093 or kim@shiacf.org

www.shiacf.org



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Required Disclosures:

The Shiawassee Community Foundation Board of Directors reserves the right to extend any and all grant deadlines at their discretion. They also reserve the right to not award any and all grants in any given year.

Completing and submitting a grant application does not guarantee an award.

All grants will be made on an objective and nondiscriminatory basis determined by the criteria of each respective fund.

Grant amounts vary each year depending on available funding.

All grant application information submitted to SCF is handled in a strictly confidential manner.

Grant Selection Committee members are required to sign a Confidentiality Statement indicating that they will keep all application information confidential.

If funded, you will be required to submit a Final Grant Report to SCF detailing how the grant money was spent (documented with receipts) and how successfully the project achieved its proposed outcomes.

Applications may be disqualified if the applicant has an outstanding final grant report from a previous grant. Please contact our office if this is the case.

For SCF Office Use Only:

| | |
|-----------------------|-------------------------|
| Date Received: | Grant Cycle/Year: |
| Amount Approved: | Date of Board Approval: |
| Issue Grant Check To: | |